



PSCU CREDIT UNION CO-OPERATIVE SOCIETY LIMITED.

**GROUP HEALTH INSURANCE PLAN
MEMBERSHIP ENROLLMENT FORM**

“On us you can rely.”

PLEASE COMPLETE ALL APPLICABLE INFORMATION

MEMBER DATA Account No: _____

BRANCH:

ARIMA CHAGUANAS PORT OF SPAIN

SALES TEAM SAN FERNANDO TOBAGO

MARITAL STATUS:

MARRIED SINGLE

WIDOWED DIVORCED/ SEPARATED

COMMON LAW

LAST NAME: _____

FIRST NAME: _____

DATE OF BIRTH: **SEX:**

dd ____ mm ____ yy MALE FEMALE

HOME TEL: _____

CELL TEL: _____

EMAIL: _____

ADDRESS: _____

BENEFICIARY DATA

NAME OF BENEFICIARY: _____

RELATIONSHIP TO MEMBER: _____

DATE OF BIRTH: dd ____ mm ____ yy _____

WITNESS SIGNATURE : _____

I reserve the right to change the beneficiary appointed above subject to any statutory restrictions. If the Group Insurance plan provides that any contributions be made by me, I authorize my Employer to deduct them from my salary.

DATE: dd ____ mm ____ yy _____

SIGNATURE OF MEMBER: _____

DO YOU WISH TO COVER YOUR DEPENDENTS YES NO

| NAME OF DEPENDENTS | MALE | FEMALE | DATE OF BIRTH (D/M/Y) |
|--------------------|------|--------|-----------------------|
| SPOUSE | | | |
| CHILD | | | |
| CHILD | | | |
| CHILD | | | |
| CHILD | | | |

| | |
|---|---|
| <p>Method of Payment</p> <p><input type="checkbox"/> Standing Order</p> <p><input type="checkbox"/> Salary Deduction</p> <p><input type="checkbox"/> Cash / Cheque</p> | <p><i>For Admin Purposes Only</i></p> <p>Group Policy No: _____</p> <p>GT</p> |
| | <p>Plan: _____</p> <p>Amount Paid:\$ _____</p> <p>Date Paid: dd ____ mm ____ yy _____</p> <p>Date Joined PSCU: dd ____ mm ____ yy _____</p> |

Kindly attach and indicate the type of evidence for the following dependents.

- Common-Law Certificate (Common-Law Spouse)
- Student Certificate (Student aged between 19-23 years)

_____ **Plan Administrator** _____ **Stamp**



(ACH) Automated Clearing House Form

IMPROVING OUR SERVICES TO MEMBERS

Payments (Loans, withdrawals, claims, dividends) can go directly to your Bank Account. This means you don't have to collect a cheque or wait in line at the bank.

BANK INFORMATION FORM

Complete this form by signing and returning to one of our Customer Service Representatives if you want to have your Loan proceeds or any other payment automatically transferred to your bank account.

Member name(s): _____ Account# _____

Name on Bank Account: _____ Type of Account: Chequing Savings

Cell: _____ Home: _____ Work: _____ Ext _____

Email: _____

| BANK | BANK ACCOUNT# | BANK BRANCH |
|---------------------|---------------|-----------------------------|
| First Citizens Bank | _____ | _____ |
| Republic Bank | _____ | _____ |
| RBC | _____ | _____ |
| Citibank | _____ | _____ |
| JMMB Bank | _____ | _____ |
| Scotia Bank | _____ | _____ Branch/Transit# _____ |

Amount: (\$) _____

- 1: Bank Statement with account holder number is required.
- 2: Funds will be applied within 24 to 48 hours of the request.
- 3: Please send completed form along with one form of valid photo ID (National ID, Driver's Permit, Passport) to ach.payrolls@pscutt.com

Disclaimer:

I hereby agree to have my Loan proceeds, or any other payment to my personal bank account by PSCU Credit Union Co-operative Society Limited as stated above and agree to abide by the terms and conditions of this agreement. Failure to submit the correct Bank details may result in a charge by the Commercial Bank

Member Name (Print): _____

Member Signature: _____

Date: _____

FOR OFFICIAL USE ONLY

Date Received: _____

Branch POS Arima Chag San Fernando

Received By: _____

Tobago

Approved By: _____